

Brief Summary March 2007 Almond Positioning Report
based on April 10th Almond Board reporting

	3/1/07 - 3/31/07 Shipments (MM lbs)	3/1/06-3/31/06	% change
Domestic	28.4	25.6	11%
Export	42.1	55.7	-24.4%
Total	70.5	81.3	-13.3%

Analysis:

Domestic shipments continue to set monthly records, seven months consecutively. Export shipments were behind March '06 shipments.

Overall industry carryout projection is 155.7mm lbs.

Large size whole almonds are getting harder to find and manufactured product prices seem to have stabilized.